

Green Bond Fact Sheet

Ivanhoé Cambridge & Natixis Assurances		Date: 26-Mar-2018	
Issue date: 01-Nov-2017 Maturity date: 01-Nov-2021 Tenor: 4			
Issuer Name	Ivanhoé Cambridge and Natixis Assurances (DUO)	Amount Issued	EUR480m (USD557.7m)
Country of risk	France	CBI Database	Included
Issuer Type ¹	Loan	Bond Type	Senior Secured Loan
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Low Carbon Buildings (Commercial)	Assurance report	N/A
Certification Verifier	Oekom	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	The issuer will report annually to the Climate Bonds Standard Secretariat on the state of construction, energy efficiency and certification progress.		
Company information	<p>Ivanhoé Cambridge is a Canadian real estate company headquartered in Canada. Its operations include investment, development, asset management, operations and leasing of properties around the globe.</p> <p>Natixis Assurances is an insurance company based in Paris that provides life and non-life insurance services in France and Luxembourg.</p>		
Firsts, records and certifications	First Certified Climate Bond loan in Europe for commercial buildings.		
Proceeds description	Proceeds will finance the DUO project located in Paris. The project consists of two towers dedicated to office space, shops, hotels and restaurants. The buildings will be built to comply with the Effinergie+ label and to obtain a HQE Exceptional and LEED Platinum certifications.		
Climate Bonds view	We applaud Ivanhoé Cambridge for being at the forefront of best practice in the commercial building sector and hope to see many more issuers comply with this benchmark, within Europe and beyond.		
Underwriters			
Deal comments			
Credit Rating			
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

