## **Green Bond Fact Sheet**

| County of Yuba Date: 30/06/2020<br>Issue date: 09-12-2015 Maturity date: 01-12-2035 Tenor: 20 |  |  |   |
|---|--|--|---|
| Issuer name   | County of Yuba   | Amount issued  | USD5m   |
| Country of risk   | USA  | CBI Database   | Included  |
| Issuer type <sup>1</sup>  | Local Government   | Bond type  | US Muni   |
| Green bond framework  | N/A  | Second party opinion   | N/A   |
| Certification Standard  | Not certified  | Assurance report   | BAM GreenStar   |
| Certification verifier  | N/A  | Green bond rating  | N/A   |
| Use of Proceeds   |  |  |   |
| ⊠ Energy  | <ul> <li>Solar</li> <li>Onshore wind</li> <li>Offshore wind</li> <li>Geothermal</li> <li>Hydro</li> </ul>  | <ul> <li>Tidal</li> <li>Biofuels</li> <li>Bioenergy</li> <li>District heating</li> <li>Electricity grid</li> </ul>                                 | <ul> <li>Energy storage</li> <li>Energy performance</li> <li>Infrastructure</li> <li>Industry: components</li> <li>Adaptation &amp; resilience</li> </ul> |
| Buildings   | <ul> <li>Certified Buildings</li> <li>HVAC systems</li> <li>Energy</li> <li>performance</li> </ul>   | <ul> <li>Water performance</li> <li>Energy storage/meters</li> <li>Other energy related</li> </ul>   | <ul> <li>Industry: components</li> <li>Adaptation &amp; resilience</li> </ul>   |
| Transport   | <ul> <li>Electric vehicles</li> <li>Low emission</li> <li>vehicles</li> <li>Bus rapid transit</li> <li>Passenger trains</li> <li>Urban rail</li> </ul> | <ul> <li>Freight rolling stock</li> <li>Coach / public bus</li> <li>Bicycle infrastructure</li> <li>Energy performance</li> </ul>                  | <ul> <li>Transport logistics</li> <li>Infrastructure</li> <li>Industry: components</li> <li>Adaptation &amp; resilience</li> </ul>                        |
| □ Water & wastewater  | <ul> <li>Water distribution</li> <li>Water treatment</li> <li>Wastewater</li> <li>treatment</li> <li>Water storage</li> </ul>                          | <ul> <li>Storm water mgmt</li> <li>Flood protection</li> <li>Desalinisation plants</li> <li>Erosion control</li> <li>Energy performance</li> </ul> | <ul> <li>Infrastructure</li> <li>Industry: components</li> <li>Adaptation &amp; resilience</li> </ul>   |
| □ Waste management  | <ul> <li>Recycling</li> <li>Waste prevention</li> <li>Pollution control</li> </ul>   | <ul> <li>Landfill, energy capture</li> <li>Energy performance</li> <li>Infrastructure</li> </ul>   | <ul> <li>Waste to energy</li> <li>Industry: components</li> <li>Adaptation &amp; resilience</li> </ul>  |

## Climate Bonds

| □ Land use & agriculture           | <ul> <li>Afforestation/parks</li> <li>FSC Forestry</li> <li>FSC Cellulose &amp;<br/>paper</li> </ul>   | <ul> <li>Land remediation</li> <li>Energy/water efficiency</li> </ul> | <ul> <li>Sustainable agriculture</li> <li>Adaptation &amp; resilience</li> </ul> |
|------------------------------------|--|---|--|
| □ Other                            | Adaptation &<br>resilience   |   | □ Industry: process  |
| Issue details                      |  |   |  |
| Reporting                          | There is no reporting commitment stated.   |   |  |
| Company information                | The County of Yuba is located in the northern part of the Sacramento Valley. The administrative capital of the County is Marysville, located at the confluence of the Feather and Yuba rivers.                               |   |  |
| Firsts, records and certifications |  |   |  |
| Proceeds description               | Proceeds will be used to finance the cost of the project which is the acquisition of an installation of a 1,645 kW DC photovoltaic energy system.  |   |  |
| Climate Bonds view                 | It is great to see another issuer from the Californian State financing key infrastructure to aid<br>its local transition to the climate-resilient economy. We do encourage post-issuance<br>allocation and impact reporting. |   |  |
| Underwriters                       | Hilltop  |   |  |
| Deal comments                      |  |   |  |
| Credit rating                      | S&P (AA)   |   |  |
| Pricing summary                    | • Coupon: 4.8%   |   |  |
| Investors summary                  |  |   |  |

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign